

12 May 2017

**UPDATE: Shenzhen New Life Biological Technology Co., Ltd - Transfer of Shenzhen
Factory**

Company Announcement

On 20 March 2017, Shenzhen New Life Biological Technology Co., Ltd (***Shenzhen New Life***) a subsidiary of Australian Samly Holdings Group Limited, entered into an agreement to transfer (***Agreement***) its Guangming, Shenzhen, factory to Shenzhen Rubaobao Biotechnology Co., Ltd (***Shenzhen Rubaobao***).

The key terms of the Agreement are as follows:

- (a) Shenzhen New Life will transfer the Shenzhen Factory, including all its equipment, machinery and ancillary objects and fixtures, to Shenzhen Rubaobao;
- (b) The consideration to be paid by Shenzhen Rubaobao for the transfer is RMB 1.7 million yuan; and
- (c) The completion date is 5 April 2017.

However, as at the date of this Announcement, completion has not occurred, and after negotiation, Shenzhen Rubaobao refuse to accept the initial agreement, so the Company decides not to proceed with transaction and transfer all the equipment and machinery to Samly Jiangsu Factory.

End.

Jiajun Li

Company Secretary

On behalf of the Australia Samly Holdings Group Limited

There is a Chinese version attached to this announcement and the Chinese version is an accurate translation of the content of the English version and in the event of any inconsistency between the English and Chinese versions, the English version prevails.

深圳市生命力生物保健科技有限公司深圳工厂转让信息披露

2017 年 3 月 20 日，深圳市生命力生物保健科技有限公司与深圳乳宝宝生物科技有限公司就生命力深圳光明工厂达成转让协议，转让的内容包括工厂内的设备、生产机器连同附属物件；转让的全部对价为人民币壹佰柒拾万元人民币；转让的时间为 2017 年 4 月 5 日。4 月 5 日之后，乳宝宝公司以各种理由推迟拖延履行协议，经过多次沟通之后，对方拒绝履行该协议。所以，我司决定将所有设备搬迁至江苏工厂。